

(19) World Intellectual Property Organization  
International Bureau



(43) International Publication Date  
12 June 2003 (12.06.2003)

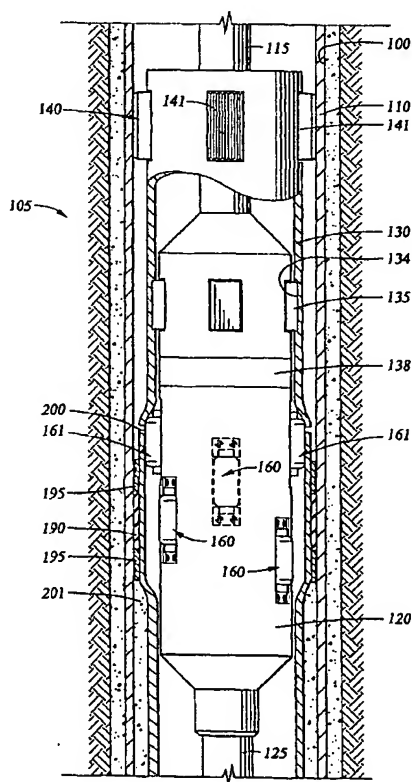
PCT

(10) International Publication Number  
**WO 03/048520 A1**

- (51) International Patent Classification<sup>7</sup>: **E21B 43/10**, 29/00
- (21) International Application Number: PCT/GB02/05412
- (22) International Filing Date: 2 December 2002 (02.12.2002)
- (25) Filing Language: English
- (26) Publication Language: English
- (30) Priority Data:  
10/010,430 7 December 2001 (07.12.2001) US
- (71) Applicant (for all designated States except US): **WEATHERFORD/LAMB, INC.** [US/US]; 515 Post Oak Blvd, Suite 600, Houston, TX 77027 (US).
- (71) Applicant (for IS only): **HARDING, Richard, Patrick** [GB/GB]; Marks & Clerk, 4220 Nash Court, Oxford Business Park South, Oxford, Oxfordshire OX4 2RU (GB).
- (72) Inventors; and
- (75) Inventors/Applicants (for US only): **PLUCHECK, Clayton, Stanley** [US/US]; 18711 Rosebud Lane, Tomball, TX 77375 (US). **LAURITZEN, J, Eric** [US/US]; 1607 Stoney Park Drive, Kingwood, TX 77339 (US).
- (74) Agents: **HARDING, Richard et al.**; Marks & Clerk, 4220 Nash Court, Oxford Business Park South, Oxford, Oxfordshire OX4 2RU (GB).
- (81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SC, SD, SE, SG, SI, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.
- (84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW),

[Continued on next page]

(54) Title: METHOD AND APPARATUS FOR EXPANDING AND SEPARATING TUBULARS IN A WELLBORE



(57) Abstract: An apparatus and method for expanding a lower string of casing into frictional contact with an upper string of casing, and thereby hanging the lower string of casing onto the upper string of casing is provided. The apparatus essentially defines a lower string of casing having a separation region formed in the top end thereof. The lower string of casing is run into the wellbore, and positioned so that the top end overlaps with the bottom end of an upper string of casing already cemented into the wellbore. The top end of the lower casing string is expanded below the depth of the separation region into frictional contact with the upper string of casing. At the same time, or shortly thereafter, the top end of the upper string of casing is expanded. As the portion of the lower casing string having the separation region is expanded, the casing severs into upper and lower portions. The upper portion can then be removed from the wellbore, leaving a lower string of casing expanded into physical contact with an upper string of casing. The separation region may be formed by heat treating the tubular at the point of desired severance. In another aspect, the separation region may comprise the connection between two tubulars. This involves connecting two tubulars to form the tubular to be expanded downhole. The tubular formed is then lowered into the wellbore and expanded at the connection to separate the tubular.

WO 03/048520 A1



Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM),  
European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE,  
ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE, SI, SK,  
TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ,  
GW, ML, MR, NE, SN, TD, TG).

*For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.*

**Published:**

— *with international search report*

## METHOD AND APPARATUS FOR EXPANDING AND SEPARATING TUBULARS IN A WELLBORE

The present invention relates to methods and apparatus for wellbore completions. More particularly, the invention relates to completing a wellbore by expanding tubulars therein. More particularly still, the invention relates to completing a wellbore by separating an upper portion of a tubular from a lower portion after the lower portion of the tubular has been expanded into physical contact with another tubular therearound.

Hydrocarbon and other wells are completed by forming a borehole in the earth and then lining the borehole with steel pipe or casing to form a wellbore. After a section of wellbore is formed by drilling, a section of casing is lowered into the wellbore and temporarily hung therein from the surface of the well. Using apparatus known in the art, the casing is cemented into the wellbore by circulating cement into the annular area defined between the outer wall of the casing and the borehole. The combination of cement and casing strengthens the wellbore and facilitates the isolation of certain areas of the formation behind the casing for the production of hydrocarbons.

It is common to employ more than one string of casing in a wellbore. In this respect, a first string of casing is set in the wellbore when the well is drilled to a first designated depth. In this respect, the first string of casing is hung from the surface, and then cement is circulated into the annulus behind the casing. The well is then drilled to a second designated depth, and a second string of casing, or liner, is run into the well. The second string is set at a depth such that the upper portion of the second string of casing overlaps the lower portion of the first string of casing. The second liner string is then fixed or "hung off of the existing casing by the use of slips which utilize slip members and cones to wedgingly fix the new string of liner in the wellbore. The second casing string is then cemented. This process is typically repeated with additional casing strings until the well has been drilled to total depth. In this manner, wells are typically formed with two or more strings of casing of an ever decreasing diameter.

Apparatus and methods are emerging that permit tubulars to be expanded *in situ*. The apparatus typically includes expander tools which are fluid powered and are run into a wellbore on a working string. The hydraulic expander tools include radially expandable

members which, through fluid pressure, are urged outward radially from the body of the expander tool and into contact with a tubular therearound. As sufficient pressure is generated on a piston surface behind these expansion members, the tubular being acted upon by the expansion tool is expanded past its point of plastic deformation. In this manner, the inner and outer diameter of the tubular is increased in the wellbore. By rotating the expander tool in the wellbore and/or moving the expander tool axially in the wellbore with the expansion member actuated, a tubular can be expanded along a predetermined length in a wellbore.

There are advantages to expanding a tubular within a wellbore. For example, expanding a second tubular into contact with a first tubular therearound eliminates the need for a conventional slip assembly. With the elimination of the slip assembly, the annular space required to house the slip assembly between the two tubulars can be reduced.

In one example of utilizing an expansion tool and expansion technology, a liner can be hung off of an existing string of casing without the use of a conventional slip assembly. A new section of liner is run into the wellbore using a run-in string. As the assembly reaches that depth in the wellbore where the liner is to be hung, the new liner is cemented in place. Before the cement sets, an expander tool is actuated and the liner is expanded into contact with the existing casing therearound. By rotating the expander tool in place, the new lower string of casing can be fixed onto the previous upper string of casing, and the annular area between the two tubulars is sealed.

There are problems associated with the installation of a second string of casing in a wellbore using an expander tool. Because the weight of the casing must be borne by the run-in string during cementing and expansion, there is necessarily a portion of surplus casing remaining above the expanded portion. In order to properly complete the well, that section of surplus unexpanded casing must be removed in order to provide a clear path through the wellbore in the area of transition between the first and second casing strings.

Known methods for severing a string of casing in a wellbore present various drawbacks. For example, a severing tool may be run into the wellbore that includes cutters which extend into contact with the tubular to be severed. The cutters typically pivot away from a body of the cutter. Thereafter, through rotation the cutters eventually sever the

tubular. This approach requires a separate trip into the wellbore, and the severing tool can become binded and otherwise malfunction. The severing tool can also interfere with the upper string of casing. Another approach to severing a tubular in a wellbore includes either explosives or chemicals. These approaches likewise require a separate trip into the wellbore, and involve the expense and inconvenience of transporting and using additional chemicals during well completion. These methods also create a risk of interfering with the upper string of casing. Another possible approach is to use a separate fluid powered tool, like an expansion tool wherein one of the expansion members is equipped with some type of rotary cutter. This approach, however, requires yet another specialized tool and manipulation of the run-in string in the wellbore in order to place the cutting tool adjacent that part of the tubular to be severed. The approach presents the technical problem of operating two expansion tools selectively with a single tubular string.

There is a need, therefore, for an improved apparatus and method for severing an upper portion of a string of casing after the casing has been set in a wellbore by expansion means. There is a further need for an improved method and apparatus for severing a tubular in a wellbore. There is yet a further need for a method and apparatus to quickly and simply sever a tubular in a wellbore without a separate trip into the wellbore and without endangering the integrity of the upper string of casing.

Aspects of the invention are set out in the independent claims.

There are described herein methods and apparatus for completing a wellbore. According to an embodiment, an expansion assembly is run into a wellbore on a run-in string. The expansion assembly comprises a lower string of casing to be hung in the wellbore, and an expander tool disposed at an upper end thereof. The expander tool preferably includes a plurality of expansion members which are radially disposed around a body of the tool. In addition, the lower string of casing includes a heat treated area at the point of desired severance. The heat treated area of the casing is more hard and brittle than the untreated portions of the casing, thereby making the heat treated area more susceptible to severance when the casing is expanded.

The expander tool is run into the wellbore to a predetermined depth where the lower string of casing is to be hung. In this respect, a top portion of the lower string of casing,

including the heat treated area, is positioned to overlap a bottom portion of an upper string of casing already set in the wellbore. In this manner, the heat treated area in the lower string of casing is positioned downhole at the depth where the two strings of casing overlap. Cement is injected through the run-in string and circulated into the annular area between the lower string of casing and the formation. Cement is further circulated into the annulus where the lower and upper strings of casing overlap. Before the cement cures, the expansion members of the expansion tool are actuated so as to expand the lower string of casing into the existing upper string at a point below the heat treated area. As the casing is expanded at the depth of the heat treated area, the heat treatment causes the casing to be severed. Thereafter, with the lower string of casing expanded into frictional and sealing relationship with the existing upper casing string, the expansion tool and run-in string, are pulled from the wellbore.

In another embodiment, the lower string of casing to be expanded may be formed from two tubular sections. Preferably, the two tubular sections are welded together. The lower string formed and the expansion tool are then lowered into the wellbore to the predetermined depth so the welded joint overlaps with a portion of the upper string of casing. The lower string is then expanded at the depth of the welded joint, thereby severing the lower string of casing into a lower portion and an upper portion.

Some preferred embodiments of the invention will now be described by way of example only and with reference to the accompanying drawings, in which:

Figure 1 is a partial section view of a wellbore illustrating the assembly of the present invention in a run-in position.

Figure 2 is an enlarged sectional view of a wall in the lower string of casing more fully showing one embodiment of a scribe of the present invention.

Figure 3 is an exploded view of an expander tool as might be used in the methods of the present invention.

30

Figure 4 is a perspective view showing a shearable connection for an expansion member.

Figures 5A - 5D are section views taken along a line 5-5 of Figure 1 and illustrating the position of expansion members during progressive operation of the expansion tool.

Figure 6 is a partial section view of the apparatus in a wellbore illustrating a portion of the lower string of casing, including slip and sealing members, having been expanded  
5 into the upper string of casing therearound.

Figure 7 is a partial section view of the apparatus illustrating the lower string of casing expanded into frictional and sealing engagement with the upper string of casing. Figure 7 further depicts the lower string of casing having been severed into an upper portion and a lower portion due to expansion.

10 Figure 8 is a partial section view of the wellbore illustrating a section of the lower casing string expanded into the upper casing string after the expansion tool and run-in string have been removed.

Figure 9 is a cross-sectional view of an expander tool residing within a wellbore. Above the expander tool is a torque anchor for preventing rotational movement of the  
15 lower string of casing during initial expansion thereof. Expansion of the casing has not yet begun.

Figure 10 is a cross-sectional view of an expander tool of FIG. 9. In this view, the torque anchor and expander tool have been actuated, and expansion of the lower casing string has begun.

20 **Figure 1** is a section view of a wellbore 100 illustrating an apparatus 105 for use in the methods of the present invention. The apparatus 105 essentially defines a string of casing 130 (which will also be referred to as "the second string of casing"), and an expander tool 120 for expanding the string of casing 130. By actuation of the expander tool 120 against the inner surface of the string of casing 130, the string of casing 130 is  
25 expanded into a first, upper string of casing 110 which has already been set in the wellbore 100. In this manner, the top portion of the second, lower string of casing 130U is placed in physical contact with the bottom portion of the first, upper string of casing 110.

In accordance with an embodiment of the present invention, a scribe 200 is placed into the surface of the lower string of casing 130. An enlarged view of the scribe 200 in one embodiment is shown in Figure 2. As will be disclosed in greater detail, the scribe 200 creates an area of structural weakness within the lower casing string 130. When the lower string of casing 130 is expanded at the depth of the scribe 200, the lower string of casing 130 is severed into upper 130U and lower 130L portions. The upper portion 130U of the lower casing string 130 can then be easily removed from the wellbore 100. Thus, the scribe may serve as a release mechanism for the lower casing string 130.

At the stage of completion shown in Figure 1, the wellbore 100 has been lined with the upper string of casing 110. A working string 115 is also shown in FIG. 1. Attached to a lower end of the run-in string 115 is an expander tool 120. Also attached to the working string 115 is the lower string of casing 130. In the embodiment of FIG. 1, the lower string of casing 130 is supported during run-in by a series of dogs 135 disposed radially about the expander tool 120. The dogs 135 are landed in a circumferential profile 134 within the upper string of casing 130.

A sealing ring 190 is disposed on the outer surface of the lower string of casing 130. In the preferred embodiment, the sealing ring 190 is an elastomeric member circumferentially fitted onto the outer surface of the casing 130. However, non-elastomeric materials may also be used. The sealing ring 190 is designed to seal an annular area 201 formed between the outer surface of the lower string of casing 130 and the inner surface of the upper string of casing 110 upon expansion of the lower string 130 into the upper string 110.

25

Also positioned on the outer surface of the lower string of casing 130 is at least one slip member 195. In the preferred embodiment of the apparatus 105, the slip member 195 defines a pair of rings having grip surfaces formed thereon for engaging the inner surface of the upper string of casing 110 when the lower string of casing 130 is expanded. In the embodiment shown in FIG. 1, one slip ring 195 is disposed above the sealing ring 190, and one slip ring 195 is disposed below the sealing ring 190. In Figure 1, the grip surface includes teeth formed on each slip ring 195. However, the

30



slips could be of any shape and the grip surfaces could include any number of geometric shapes, including button-like inserts (not shown) made of high carbon material.

Fluid is circulated from the surface and into the wellbore 100 through the working  
5 string 115. A bore 168, shown in Figure 3, runs through the expander tool 120, placing  
the working string 115 and the expander tool 120 in fluid communication. A fluid  
outlet 125 is provided at the lower end of the expander tool 120. In the preferred  
embodiment, shown in FIG. 1, a tubular member serves as the fluid outlet 125. The  
fluid outlet 125 serves as a fluid conduit for cement to be circulated into the wellbore  
10 100 in accordance with the method of the present invention.

In the embodiment shown in Figure 1, the expander tool 120 includes a swivel 138.  
The swivel 138 allows the expander tool 120 to be rotated by the working tubular 115  
while the supporting dogs 135 remain stationary.

15

Figure 3 is an exploded view of the expander tool 120 itself. The expander tool 120  
consists of a cylindrical body 150 having a plurality of windows 155 formed  
therearound. Within each window 155 is an expansion assembly 160 which includes a  
roller 165 disposed on an axle 170 which is supported at each end by a piston 175. The  
20 piston 175 is retained in the body 150 by a pair of retention members 172 that are held  
in place by screws 174. The assembly 160 includes a piston surface 180 formed  
opposite the piston 175 which is acted upon by pressurized fluid in the bore 168 of the  
expander tool 120. The pressurized fluid causes the expansion assembly 160 to extend  
radially outward and into contact with the inner surface of the lower string of casing  
25 130. With a predetermined amount of fluid pressure acting on the piston surface 180 of  
piston 175, the lower string of casing 130 is expanded past its elastic limits.

The expander tool 120 illustrated in FIGS. 1 and 3 includes expansion assemblies 160  
that are disposed around the perimeter of the expander tool body 150 in a spiraling  
30 fashion. Located at an upper position on the expander tool 120 are two opposed  
expansion assemblies 160 located 180° apart. The expander tool 120 is constructed and  
arranged whereby the uppermost expansion members 161 are actuated after the other  
assemblies 160.

In one embodiment, the uppermost expansion members 161 are retained in their retracted position by at least one shear pin 162 which fails with the application of a predetermined radial force. In Figure 4 the shearable connection is illustrated as two  
5 pin members 162 extending from a retention member 172 to a piston 175. When a predetermined force is applied between the pistons 175 of the uppermost expansion members 161 and the retaining pins 162, the pins 162 fail and the piston 175 moves radially outward. In this manner, actuation of the uppermost members 161 can be delayed until all of the lower expansion assemblies 160 have already been actuated.

10

Figures 5A – 5D are section views of the expander tool 120 taken along lines 5-5 of Figure 1. The purpose of Figures 5A - 5D is to illustrate the relative position of the various expansion assemblies 160 and 161 during operation of the expander tool 120 in a wellbore 100. Figure 5A illustrates the expander tool 120 in the run-in position with  
15 all of the radially outward extending expansion assemblies 160, 161 in a retracted position within the body 150 of the expander tool 120. In this position, the expander tool 120 can be run into a wellbore 100 without creating a profile any larger than the outside diameter of the expansion tool body 150. Figure 5B illustrates the expander tool 120 with all but the upper-most expansion assemblies 160 and 161 actuated.  
20 Because the expansion assemblies 160 are spirally disposed around the body 150 at different depths, in Figure 5B the expander tool 120 would have expanded a portion of the lower string of casing 130 axially as well as radially. In addition to the expansion of the lower string of casing 130 due to the location of the expansion assemblies 160, the expander tool 120 and working string 115 can be rotated relative to the lower string of  
25 casing 130 to form a circumferential area of expanded liner 130L. Rotation is possible due to a swivel 138 located above the expander tool 120 which permits rotation of the expander tool 120 while ensuring the weight of the casing 130 is borne by the dogs 135.

Figure 6 presents a partial section view of the apparatus 105 after expanding a portion  
30 of the lower string of casing 130L into the upper string of casing 110. Expansion assemblies 160 have been actuated in order to act against the inner surface of the lower string of casing 130L. Thus, Figure 6 corresponds to Figure 5B. Visible also in

Figure 6 is sealing ring 190 in contact with the inside wall of the casing 110. Slips 195 are also in contact with the upper string of casing 110.

Figure 5C is a top section view of a top expansion member 160 in its recessed state. Present in this view is a piston 175 residing within the body 150 of the expander tool 120. Also present is the shearable connection, i.e., shear pins 162 of FIG. 4.

Referring to Figure 5D, this figure illustrates the expander tool 120 with all of the expansion assemblies 160 and 161 actuated, including the uppermost expansion members 161. As previously stated, the uppermost expansion members 161 are constructed and arranged to become actuated only after the lower assemblies 160 have been actuated.

Figure 7 depicts a wellbore 100 having an expander tool 120 and lower string of casing 130 of the present invention disposed therein. In this view, all of the expansion assemblies 160, 161, including the uppermost expansion members 161, have been actuated. Thus, Figure 7 corresponds to the step presented in Figure 5D.

Referring again to Figure 1, formed on the surface of the lower string of casing 130L adjacent the uppermost expansion member 161 is a scribe 200. The scribe 200 creates an area of structural weakness within the lower casing string 130. When the lower string of casing 130 is expanded at the depth of the scribe 200, the lower string of casing 130 breaks cleanly into upper 130U and lower 130L portions. The upper portion 130U of the lower casing string 130 can then be easily removed from the wellbore 100.

The inventors have determined that a scribe 200 in the wall of a string of casing 130 or other tubular will allow the casing 130 to break cleanly when radial outward pressure is placed at the point of the scribe 200. The depth of the cut 200 needed to cause the break is dependent upon a variety of factors, including the tensile strength of the tubular, the overall deflection of the material as it is expanded, the profile of the cut, and the weight of the tubular being hung. Thus, the scope of the present invention is not limited by the depth of the particular cut or cuts 200 being applied, so long as the scribe 200 is shallow enough that the tensile strength of the tubular 130 supports the weight below the scribe

200 during run-in. The preferred embodiment, shown in **Figure 2**, employs a single scribe 200 having a V-shaped profile so as to impart a high stress concentration onto the casing wall.

5 In the preferred embodiment, the scribe 200 is formed on the outer surface of the lower string of casing 130. Further, the scribe 200 is preferably placed around the casing 130 circumferentially. Because the lower string of casing 130 and the expander tool 120 are run into the wellbore 100 together, and because no axial movement of the expander tool 120 in relation to the casing 130 is necessary, the position of the upper expansion  
10 members 161 with respect to the scribe 200 can be predetermined and set at the surface of the well or during assembly of the apparatus 105.

**Figure 7**, again, shows the expander tool 120 with all of the expansion assemblies 160 and 161 actuated, including the uppermost expansion members 161. In **Figure 7**, the  
15 scribe 200 has caused a clean horizontal break around a perimeter of the lower string of casing 130 such that a lower portion of the casing 130L has separated from an upper portion 130U thereof. In addition to the expansion assemblies 160 and 161 having been actuated radially outward, the swivel 138 permitted the run-in string 115 and expansion tool 120 to be rotated within the wellbore 100 independent of the casing 130, ensuring  
20 that the casing 130 is expanded in a circumferential manner. This, in turn, results in an effective hanging and sealing of the lower string of casing 130 upon the upper string of casing 110 within the wellbore 100. Thus, the apparatus 105 enables a lower string of casing 130 to be hung onto an upper string of casing 110 by expanding the lower string 130 into the upper string 110.

25

**Figure 8** illustrates the lower string of casing 130 set in the wellbore 100 with the run-in string 115 and expander tool 120 removed. In this view, expansion of the lower string of casing 130 has occurred. The slip rings 195 and the seal ring 190 are engaged to the inner surface of the upper string of casing 110. Further, the annulus 201 between  
30 the lower string of casing 130 and the upper string of casing has been filled with cement, excepting that portion of the annulus which has been removed by expansion of the lower string of casing 130.

In operation, the method and apparatus of the present invention can be utilized as follows: a wellbore 100 having a cemented casing 110 therein is drilled to a new depth. Thereafter, the drill string and drill bit are removed and the apparatus 105 is run into the wellbore 100 . The apparatus 105 includes a new string of inscribed casing 130 supported by an expander tool 120 and a run-in string 115. As the apparatus 105 reaches a predetermined depth in the wellbore 100, the casing 130 can be cemented in place by injecting cement through the run-in string 115, the expander tool 120 and the tubular member 125. Cement is then circulated into the annulus 201 between the two strings of casing 110 and 130.

10

With the cement injected into the annulus 201 between the two strings of casing 110 and 130, but prior to curing of the cement, the expander tool 120 is actuated with fluid pressure delivered from the run-in string 115. Preferably, the expansion assemblies 160 (other than the upper-most expansion members 161) of the expander tool 120 extend radially outward into contact with the lower string of casing 130 to plastically deform the lower string of casing 130 into frictional contact with the upper string of casing 110 therearound. The expander tool 120 is then rotated in the wellbore 100 independent of the casing 130. In this manner, a portion of the lower string of casing 130L below the scribe 200 is expanded circumferentially into contact with the upper string of casing 110.

20

After all of the expansion assemblies 160 other than the uppermost expansion members 161 have been actuated, the uppermost expansion members 161 are actuated. Additional fluid pressure from the surface applied into the bore 168 of the expander tool 120 will cause a temporary connection 162 holding the upper expansion members 161 within the body 150 of the expander tool 120 to fail. This, in turn, will cause the pistons 175 of the upper expansion members 161 to move from a first recessed position within the body 150 of the expander tool 120 to a second extended position. Rollers 165 of the uppermost expansion members 161 then act against the inner surface of the lower string of casing 130L at the depth of the scribe 200, causing an additional portion of the lower string of casing 130 to be expanded against the upper string of casing 110.

30

As the uppermost expansion members 161 contact the lower string of casing 130, a scribe 200 formed on the outer surface of the lower string of casing 130 causes the casing 130 to break into upper 130U and lower 130L portions. Because the lower portion of the casing 130L has been completely expanded into contact with the upper  
5 string of casing 110, the lower portion of the lower string of casing 130L is successfully hung in the wellbore 100. The apparatus 105, including the expander tool 120, the working string 115 and the upper portion of the top end of the lower string of casing 130U can then be removed, leaving a sealed overlap between the lower string of casing 130 and the upper string of casing 110, as illustrated in Figure 8.

10

Figures 5A-5D depict a series of expansions in sequential stages. The above discussion outlines one embodiment of the method of the present invention for expanding and separating tubulars in a wellbore through sequential stages. However, it is within the scope of the present invention to conduct the expansion in a single stage. In this  
15 respect, the method of the present invention encompasses the expansion of rollers 165 at all rows at the same time. Further, the present invention encompasses the use of a rotary expander tool 120 of any configuration, including one in which only one row of roller assemblies 160 is utilized. With this arrangement, the rollers 165 would need to be positioned at the depth of the scribe 200 for expansion. Alternatively, the additional  
20 step of raising the expander tool 120 across the depth of the scribe 200 would be taken. Vertically translating the expander tool 120 could be accomplished by raising the working string 115 or by utilizing an actuation apparatus downhole (not shown) which would translate the expander tool 120 without raising the drill string 115.

25 It is also within the scope of the present invention to utilize a swaged cone (not shown) in order to expand a tubular in accordance with the present invention. A swaged conical expander tool expands by being pushed or otherwise translated through a section of tubular to be expanded. Thus, the present invention is not limited by the type of expander tool employed.

30

As a further aid in the expansion of the lower casing string 130, a torque anchor may optionally be utilized. The torque anchor serves to prevent rotation of the lower string of casing 130 during the expansion process. Those of ordinary skill in the art may

perceive that the radially outward force applied by the rollers 165, when combined with rotation of the expander tool 165, could cause some rotation of the casing 130.

In one embodiment, the torque anchor 140 defines a set of slip members 141 disposed  
5 radially around the lower string of casing 130. In the embodiment of Figure 1, the slip members 141 define at least two radially extendable pads with surfaces having gripping formations like teeth formed thereon to prevent rotational movement. In FIG. 1, the anchor 140 is in its recessed position, meaning that the pads 141 are substantially within the plane of the lower casing string 130. The pads 141 are not in contact with the upper  
10 casing string 110 so as to facilitate the run-in of the apparatus 105. The pads 141 are selectively actuated either hydraulically or mechanically or both as is known in the art.

In the views of FIG. 6 and FIG. 7, the anchor 140 is in its extended position. This means that the pads 141 have been actuated to engage the inner surface of the upper  
15 string of casing 110. This position allows the lower string of casing 130 to be fixed in place while the lower string of casing 130 is expanded into the wellbore 100.

An alternative embodiment for a torque anchor 250 is presented in Figure 9. In this embodiment, the torque anchor 250 defines a body having sets of wheels 254U and  
20 254L radially disposed around its perimeter. The wheels 254C and 254L reside within wheel housings 253, and are oriented to permit axial (vertical) movement, but not radial movement, of the torque anchor 250. Sharp edges (not shown) along the wheels 254U and 254L aid in inhibiting radial movement of the torque anchor 250. In the preferred embodiment, four sets of wheels 254U and 254L are employed to act against the upper  
25 casing 110 and the lower casing 130, respectively.

The torque anchor 250 is run into the wellbore 100 on the working string 115 along with the expander tool 120 and the lower casing string 130. The run-in position of the torque anchor 250 is shown in Figure 9. In this position, the wheel housings 253 are  
30 maintained essentially within the torque anchor body 250. Once the lower string of casing 130 has been lowered to the appropriate depth within the wellbore 100, the torque anchor 250 is activated. Fluid pressure provided from the surface through the working tubular 115 acts against the wheel housings 253 to force the wheels 254C and

254L outward from the torque anchor body 250. Wheels 254C act against the inner surface of the upper casing string 130, while wheels 254L act against the inner surface of the lower casing string 130. This activated position is depicted in Figure 10.

- 5 A rotating sleeve (not shown) resides longitudinally within the torque anchor 250. The sleeve 251 rotates independent of the torque anchor body 250. Rotation is imparted by the working tubular 115. In turn, the sleeve provides the rotational force to rotate the expander 120.
- 10 After the lower casing string 130L has been expanded into frictional contact with the inner wall of the upper casing string 110, the expander tool 120 is deactivated. In this regard, fluid pressure supplied to the pistons 175 is reduced or released, allowing the pistons 175 to return to the recesses 155 within the central body 150 of the tool 120. The expander tool 120 can then be withdrawn from the wellbore 100 by pulling the run-
- 15 in tubular 115.

- In another aspect of the present invention, the lower tubular string may be heat treated at the point of desired severance. Generally, heating of metal will change the physical properties and the behavior of the metal. The changes include an increase in yield
- 20 strength and tensile strength and a decrease in impact strength and ductility. These terms are generally understood by a person of ordinary skill in the art as follows:

Yield Strength: the point at which a steel becomes permanently deformed.

Tensile Strength: the force at which a material breaks due to stretching.

- 25 Impact Strength: the ability of a material to resist breakage due to a sudden force.

Ductility: the tendency of a material to stretch or deform appreciably before fracturing.

- 30 As a result of a decrease in impact strength and ductility, heat treating a tubular will make the tubular more hard and brittle, thereby making the tubular more likely to break at or near a treated area. Typically, the heat treatment will not compromise the tensile strength of a tubular, thereby allowing the tubular to carry its maximum tensile load



capacity. These changes in physical properties resulting from heat treatment make localized heat treatment of a tubular an effective way to prepare a predetermined area of a tubular for separation due to expansion.

- 5 Many methods exist for heat treating a localized region of a tubular. For example, laser heat may be used to heat treat a circumferential region of the tubular. Generally, the laser beam is absorbed by the targeted region of the tubular, which results in localized heating of the targeted region. Alternatively, induction heating may be used to heat treat the tubular. Induction heating relies on electrical currents that are induced  
10 internally into the localized region. Thereafter, the energy dissipates and heats the localized region.

- Using the embodiment described above, a localized region of a tubular is heat treated using a laser heating device. Depending on the tubular material, the duration and  
15 intensity of the heat treatment may be adjusted such that the treated region will acquire the desired change in physical properties. Preferably, a circumferential region of the tubular is treated. The circumferential region treated may include the outer diameter and/or the inner diameter of the tubular. The heat treated tubular and the expander tool are then run into the wellbore together. Because the expander tool used in this  
20 embodiment does not axially move in relation to the tubular, the position of the uppermost expansion members with respect to the heat treated region can be predetermined and set at the surface of the well.

- When the tubular reaches the desired depth in the wellbore, the expansion members are  
25 actuated and the tubular is expanded into contact with the existing casing. As the uppermost expansion members are expanded against the tubular, the tubular separates at the heat treated region into upper and lower portions. The break occurs at the heat treated region because heat treatment has made the region more brittle and susceptible to breakage than the untreated regions of the tubular. Because it is expanded against the  
30 existing casing, the lower portion of the tubular is successfully hung in the wellbore. The upper portion may then be removed along with the expander tool, leaving a sealed overlap between the tubular and the existing casing.

In another aspect, a scribe can be formed on a tubular followed by heat treating the tubular in order to expand and separate the tubular. After a scribe is formed circumferentially on an outer surface of a tubular, localized heat treatment may be applied to a region adjacent the scribe. The treated region will be more brittle, thereby  
5 facilitating the breakage of the tubular to occur at the scribe.

In another aspect, a first tubular and a second tubular may be welded together to form a lower string of casing that is expanded against an upper string of casing. Expansion of the lower string at the point of the welded joint causes the lower string to separate at the  
10 weld.

In one embodiment, the two tubulars may be welded together using a butt weld. In a butt weld, the tubular ends are machine bevelled to form a groove such that the tubular ends fit together. Thereafter, the ends are brought together under pressure. Current is  
15 applied to sufficiently heat the contact area to allow the applied pressure to forge the ends together. The pressure and current are applied throughout the weld cycle until the joint becomes plastic. Eventually, the constant pressure overcomes the softened area, producing the forging effect and the subsequent welded joint.

20 Alternatively, the two tubulars may be welded together using a friction weld. In a friction weld, the first tubular is clamped securely in a stationary position, while the second tubular is clamped in a chuck or other suitable fixture which can be rotated. After the initializing chuck rotation, the two tubulars are brought into contact at a low pressure to clean the mating surfaces, achieve some pre-heating, and reduce the  
25 coefficient of friction. The duration of the contact depends on the size and nature of the tubular ends. Thereafter, additional pressure is applied to increase the friction between the tubular ends. Under increased friction, the contact surfaces become plastic and tubular material begin to flow out, thereby producing a heat-affected zone, otherwise known as flashing action. Once the surfaces become plastic and have reached the  
30 proper temperature, the rotation is stopped (or almost stopped) and more pressure is applied to the joint. The additional pressure causes the joint to forge together and forces the plastic metal along with most of the impurities out of the joint. This displacement of material ensures purging of contaminants from the weld interface. Unlike butt welding,

a smooth, clean tubular end surface is not as critical in friction welding because the flashing action burns away irregularities at the weld surfaces. Thereafter, the joint may be machined to remove any excess material.

- 5 In operation, a first tubular is welded to a second tubular using a butt weld to form a lower string of casing for expanding into an upper string of casing. The two tubulars may also be welded together using a friction weld or other welding methods known to a person of ordinary skill in the art. The casing and the expander tool are then run into the wellbore together. Because the expander tool does not axially move in relation to  
10 the lower tubular, the position of the uppermost expansion members with respect to the welded joint can be predetermined and set at the surface of the well.

- When the lower string of casing reaches the desired depth in the wellbore, the expansion members are actuated. As the uppermost expansion members are expanded against the  
15 casing, the casing separates at the welded joint into upper and lower portions. The separation occurs at the welded joint because the tensile strength of the joint is less than the tensile strength of the body of the casing. After being expanded against the upper casing, the lower portion of the lower casing is successfully hung in the wellbore. The upper portion may then be removed along with the expander tool, leaving a sealed  
20 overlap between the lower casing and the upper casing.

- In addition to the described embodiments, it is within the scope of the present invention to conduct the expansion of the tubular by expanding rollers at all rows at the same time. Further, the present invention encompasses the use of a rotary expander tool of  
25 any configuration, including one in which only one row of roller assemblies is utilized. With this arrangement, the rollers may be positioned at the depth of the predetermined separation, *e.g.*, scribe area, heat treated region, or welded joint. Alternatively, the additional step of raising the expander tool across the depth of the separation region would be taken. Vertically translating the expander tool could be accomplished by  
30 raising the working string or by utilizing an actuation apparatus downhole (not shown) which would translate the expander tool without raising the drill string.

It is also within the scope of the present invention to utilize a swaged cone (not shown) in order to expand a tubular in accordance with the present invention. A swaged conical expander tool expands by being pushed or otherwise translated through a section of tubular to be expanded. Thus, the present invention is not limited by the type of  
5 expander tool employed.

Although the invention has been described in terms of preferred embodiments as set forth above, it should be understood that these embodiments are illustrative only and that the claims are not limited to those embodiments. Those skilled in the art will be  
10 able to make modifications and alternatives in view of the disclosure which are contemplated as falling within the scope of the appended claims. In this respect, it is within the scope of the present inventions to expand a tubular into the formation itself, rather than into a separate string of casing. In this embodiment, the formation becomes the surrounding tubular. Thus, the present invention has applicability in an open hole  
15 environment.

**CLAIMS:**

1. A method comprising:
  - providing a tubular having a heat treated area within a top portion thereof;
  - 5 running the tubular to a selected depth within a wellbore; and
  - expanding the top portion of the tubular at and/or below the depth of said heat treated area so that the outer surface of the expanded top portion of the tubular is in frictional contact with material surrounding the tubular, and thereby severing the top portion of the tubular into an upper and lower portion.
- 10 2. The method of claim 1, wherein the surrounding material is a further tubular.
3. The method of claim 2, wherein the top portion of the tubular overlaps with a bottom portion of the further tubular.
4. The method of claim 2 or 3, wherein the tubular and the further tubular each  
15 define a string of casing.
5. The method of claim 1, wherein the surrounding material is a formation.
6. The method of any preceding claim, further comprising removing said severed upper portion of said top portion of the tubular from the wellbore.
7. The method of any preceding claim, comprising expanding the top portion of the  
20 tubular below said heat treated area and then expanding the top portion of the tubular at the depth of said heat treated area, so that the outer surface of the expanded top portion of the tubular is in frictional contact with the surrounding material along a greater length of the top portion of the tubular.
8. The method of any of claims 1 to 6, comprising expanding the top portion of the  
25 tubular below said heat treated area, and substantially simultaneously expanding the top portion of the tubular at the depth of said heat treated area.

9. The method of any preceding claim, wherein the step of expanding the top portion of the tubular at and/or below the depth of the heat treated area is conducted by use of a swaged conical expander tool.
10. The method of any of claims 1 to 8, wherein the step of expanding the top portion of the tubular at and/or below the depth of the heat treated area is conducted by use of a rotary expander tool having a plurality of rollers.
11. The method of claim 10, wherein  
the rotary expander tool has only one row of rollers; and  
the expander tool is raised from a portion of the tubular below the heat treated area to the portion of the tubular at the depth of the heat treated area during expansion.
12. The method of any preceding claim, further comprising placing a scribe within said heat treated area.
13. The method of claim 11, wherein said scribe is circumferentially inscribed around the outer surface of the tubular.
14. The method of any preceding claim, wherein the heat treated area is formed at or near the inner surface or the outer surface of the tubular, or both.
15. A method for expanding a tubular in a wellbore, comprising:  
connecting a first tubular to a second tubular to form the tubular to be expanded;  
running the tubular to a selected depth within the wellbore;  
expanding the tubular at and/or near the connection between the first tubular and the second tubular, thereby severing the tubular into the first tubular and the second tubular; and  
removing the first tubular from the wellbore.
16. The method of claim 15, wherein the first tubular and the second tubular each define a string of casing.

17. The method of claim 15 or 16, wherein connecting the first tubular and the second tubular comprises welding the first tubular and the second tubular.
18. The method of claim 17, wherein the first tubular is connected to the second tubular using a butt weld.
- 5 19. The method of claim 17, wherein the first tubular is connected to the second tubular using a friction weld.
20. The method of any of claims 15 to 19, wherein the step of expanding the tubular at a connection between the first tubular and the second tubular is conducted by use of a swaged conical expander tool.
- 10 21. The method of any of claims 15 to 19, wherein the step of expanding the tubular at a connection between the first tubular and the second tubular is conducted by use of a rotary expander tool having a plurality of rollers.
22. The method of claim 21, wherein the rotary expander tool has only one row of rollers.
- 15 23. The method of any of claims 15 to 22, wherein the expander tool is raised from a distance below the connection to the depth of the connection during the expansion step.
24. The method of any of claims 15 to 23, wherein the tubular is expanded against a formation.
- 20 25. The method of any of claims 15 to 23, wherein the tubular is expanded against a casing in the wellbore.
26. A tubular for use in a wellbore having a heat treated area which facilitates severing of the tubular when the tubular is expanded at or near the heat treated area.
- 25 27. A tubular according to claim 26, wherein the heat treated area is provided around a circumference of the tubular intermediate its ends.

1/9

Fig. 1

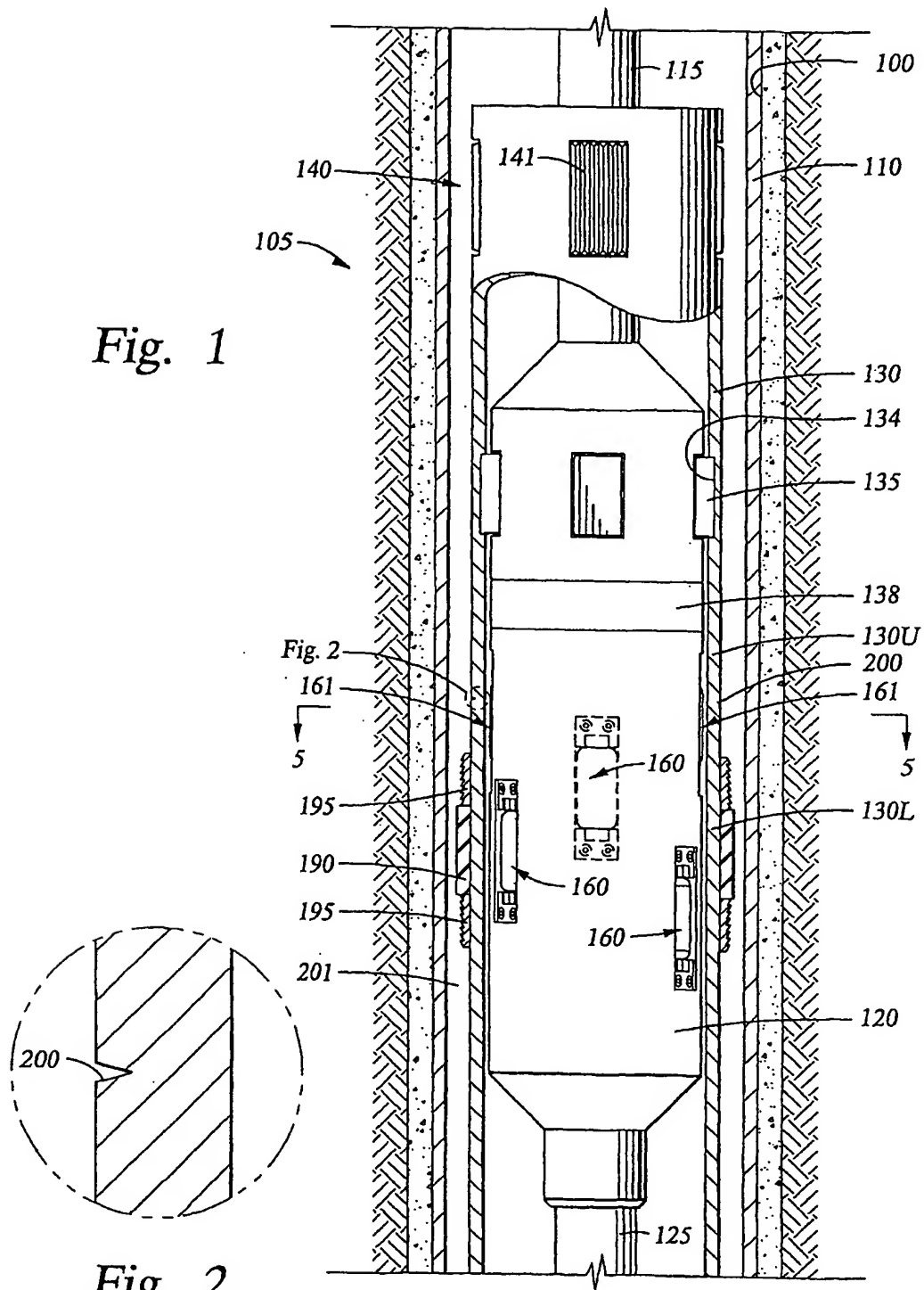
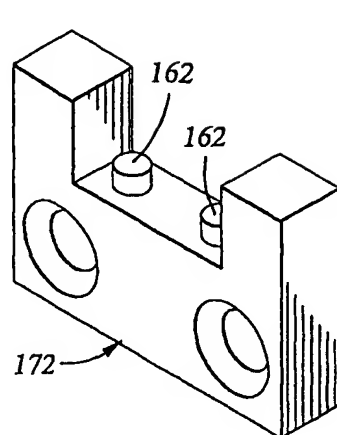
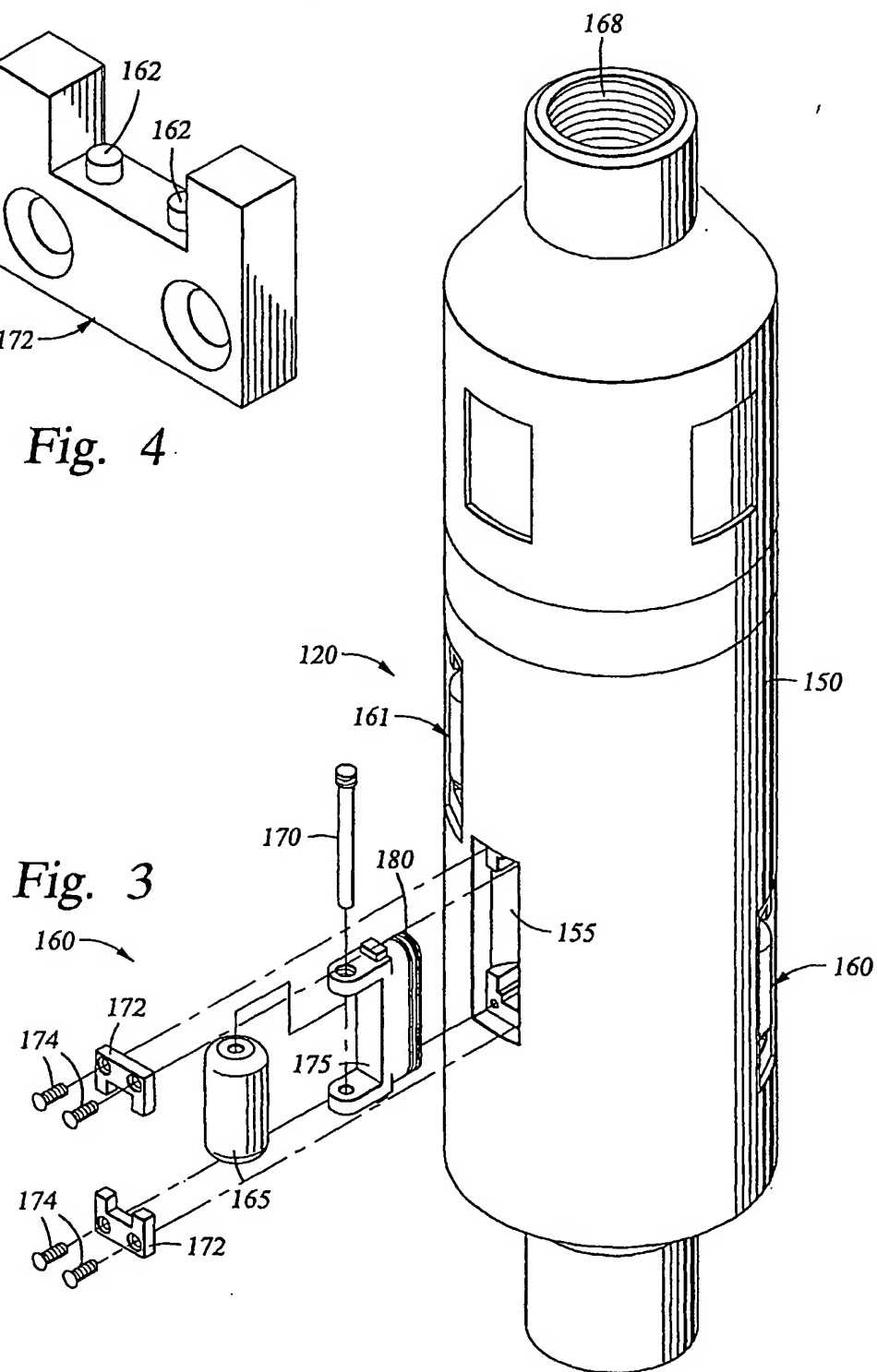


Fig. 2



2/9

*Fig. 4**Fig. 3*

3/9

Fig. 5A

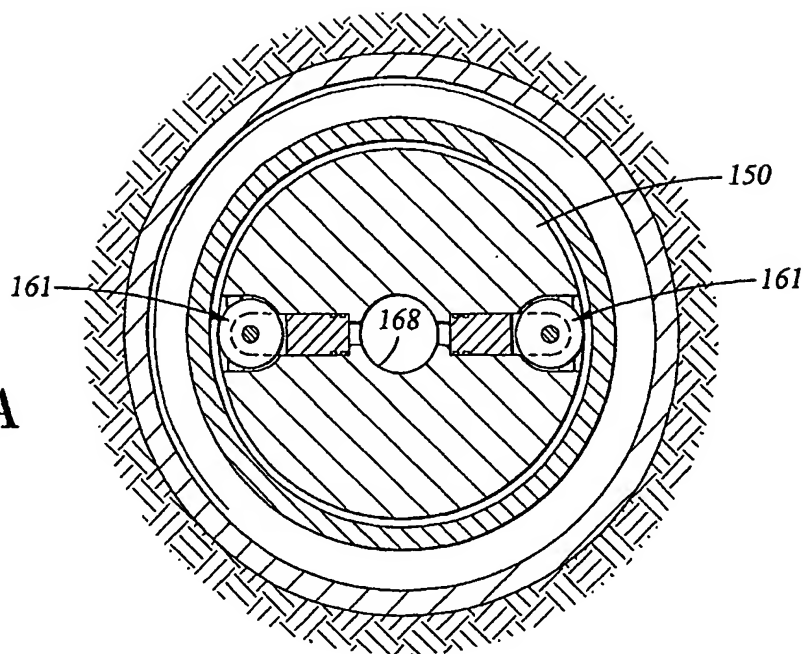
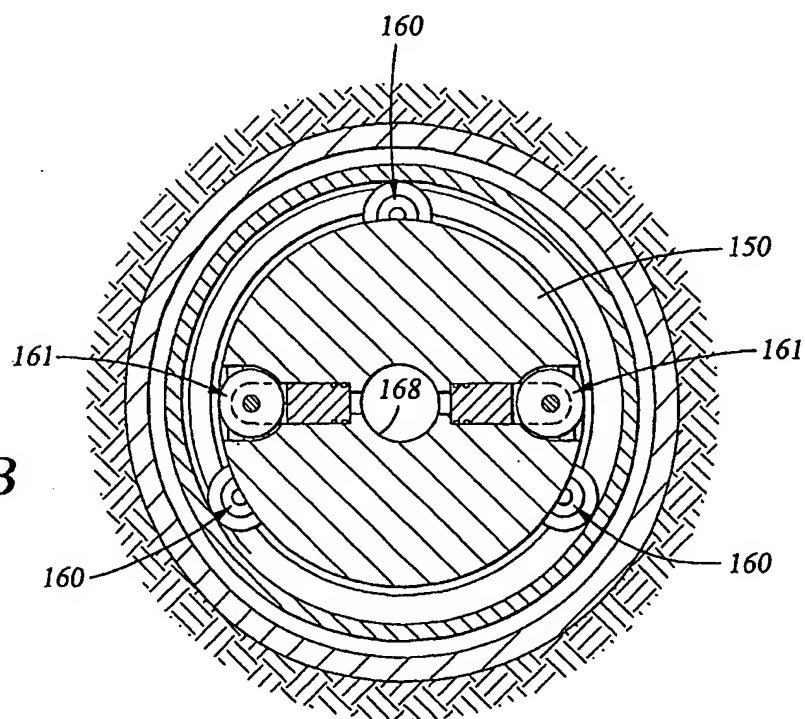
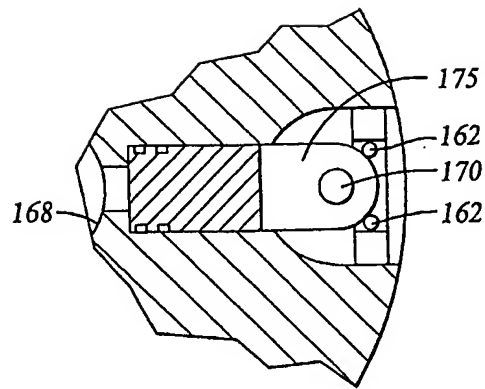


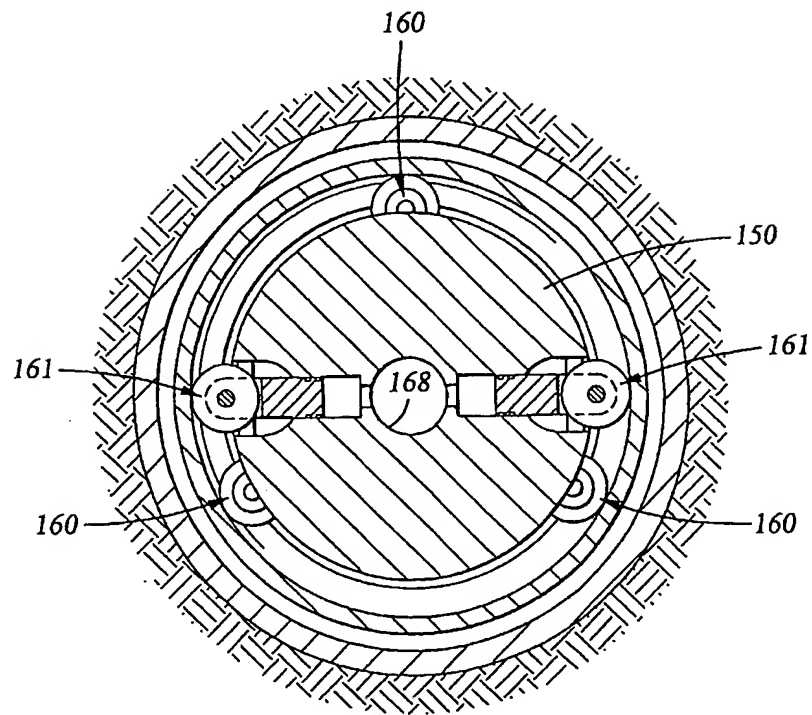
Fig. 5B



4/9



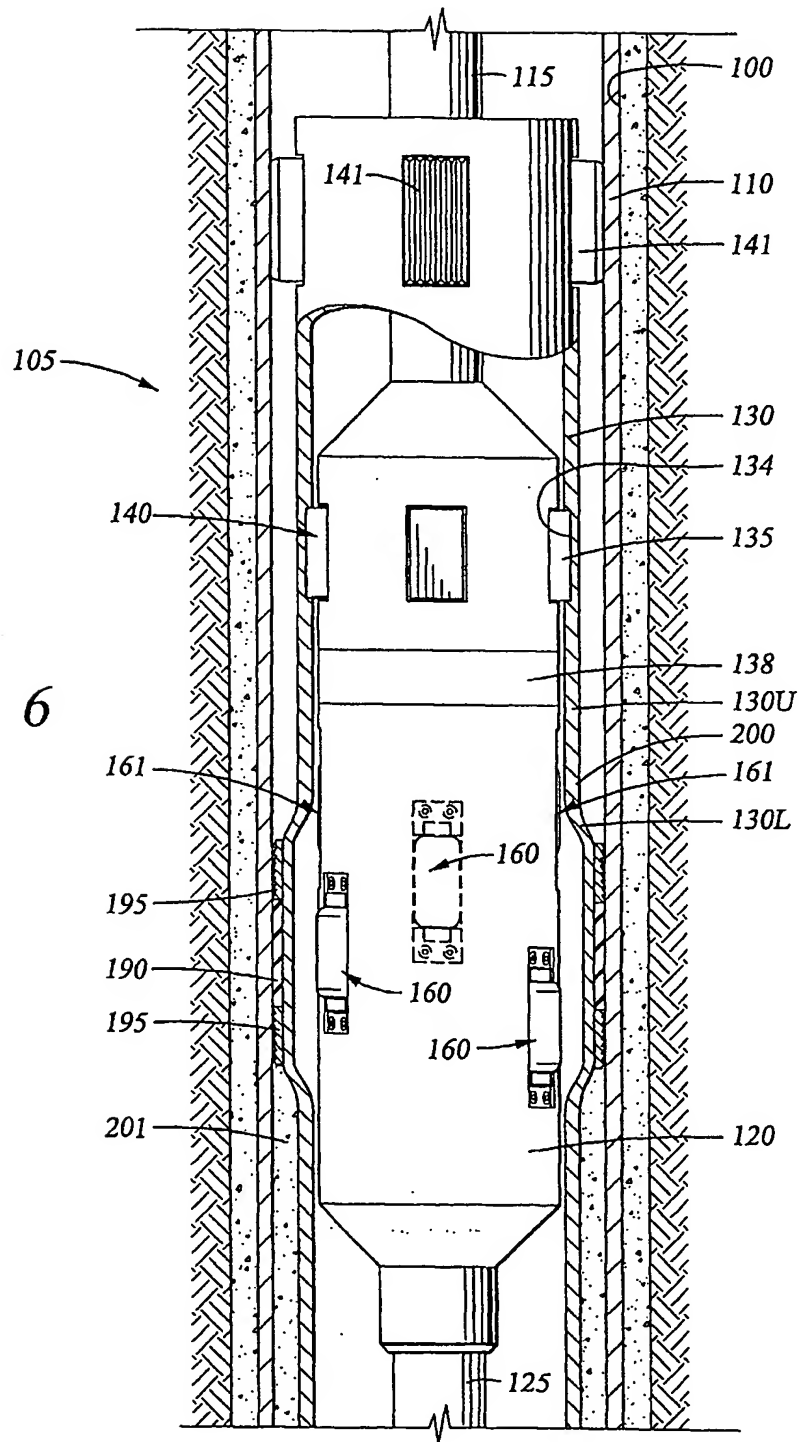
*Fig. 5C*



*Fig. 5D*

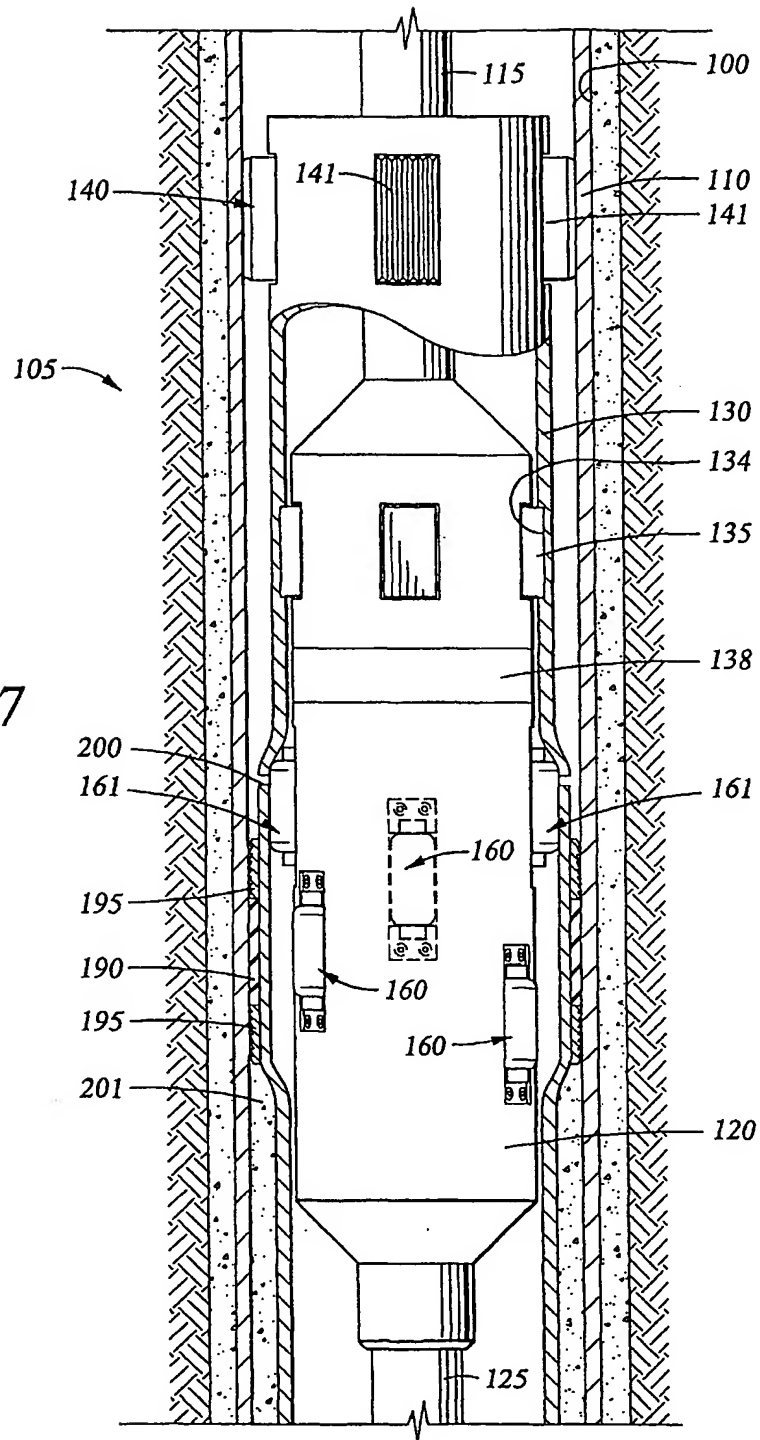
5/9

Fig. 6



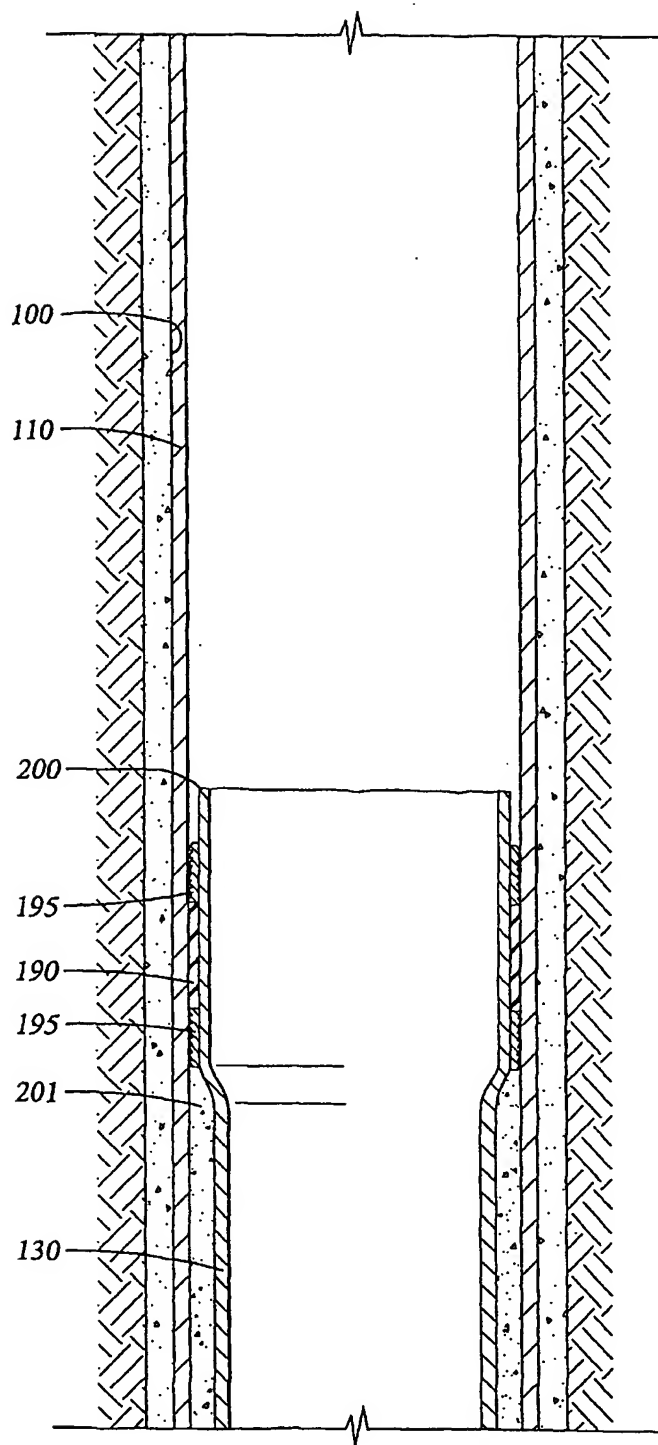
6/9

Fig. 7

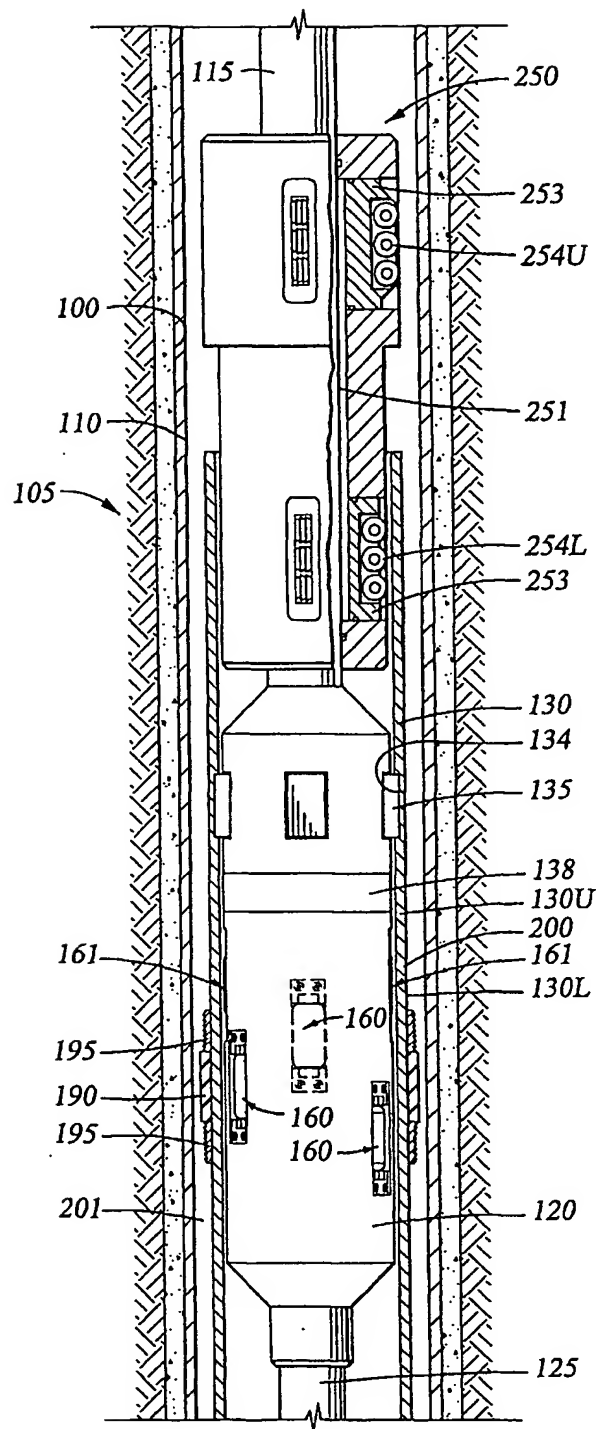


7/9

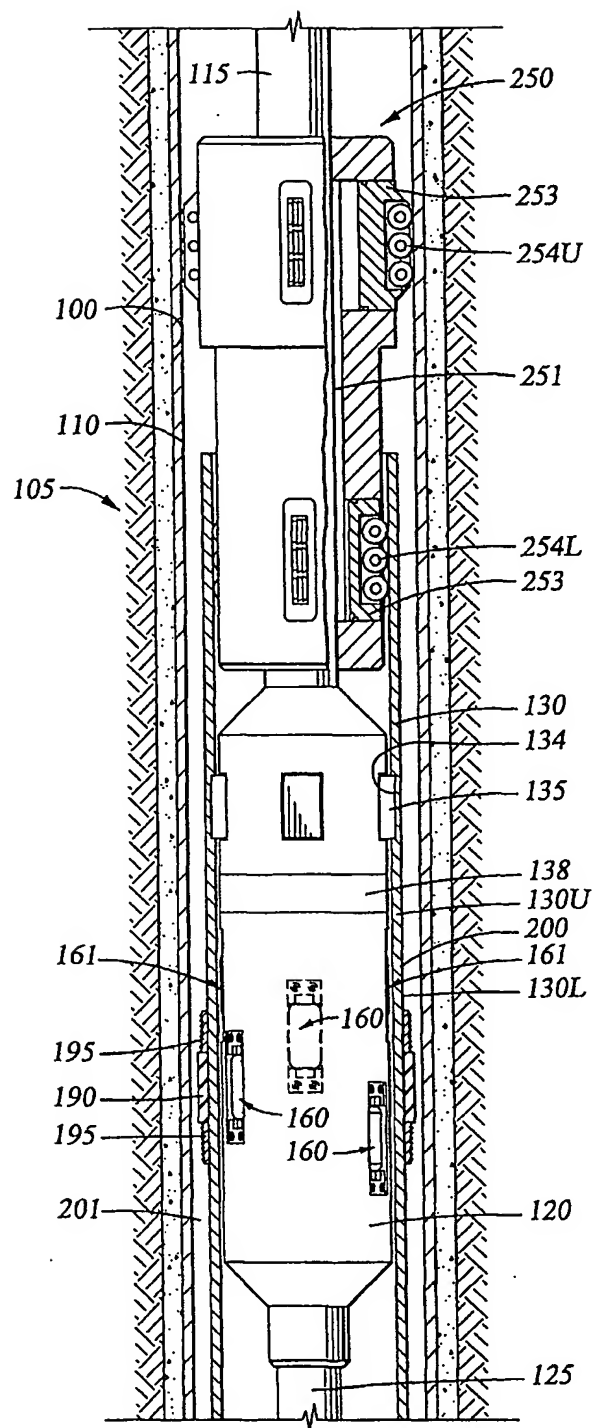
*Fig. 8*



8/9

*Fig. 9*

9/9

*Fig. 10*



## INTERNATIONAL SEARCH REPORT

International Application No

PCT/GB 02/05412

## A. CLASSIFICATION OF SUBJECT MATTER

IPC 7 E21B43/10 E21B29/00

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 E21B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, PAJ, WPI Data

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	WO 00 37772 A (PETROLINE WELLSYSTEMS LTD ;ASTEC DEV LTD (GB)) 29 June 2000 (2000-06-29) claim 1 page 9, line 24 -page 10, line 5 -----	1, 15, 26

☐ Further documents are listed in the continuation of box C.☒ Patent family members are listed in annex.

## \* Special categories of cited documents:

- \*A\* document defining the general state of the art which is not considered to be of particular relevance
- \*E\* earlier document but published on or after the international filing date
- \*L\* document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- \*O\* document referring to an oral disclosure, use, exhibition or other means
- \*P\* document published prior to the international filing date but later than the priority date claimed

- \*T\* later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
- \*X\* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
- \*Y\* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.
- \*G\* document member of the same patent family

Date of the actual completion of the international search

10 February 2003

Date of mailing of the international search report

17/02/2003

Name and mailing address of the ISA

European Patent Office, P.B. 5818 Patentlaan 2  
NL - 2280 HV Rijswijk  
Tel. (+31-70) 340-2040, Tx. 31 651 epo nl.  
Fax: (+31-70) 340-3016

Authorized officer

Schouten, A

## INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/GB 02/05412

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
WO 0037772 A	29-06-2000	AU 1867900 A	12-07-2000
		AU 1868700 A	12-07-2000
		AU 1868800 A	12-07-2000
		AU 1868900 A	12-07-2000
		AU 1876600 A	12-07-2000
		AU 1876800 A	12-07-2000
		CA 2356130 A1	29-06-2000
		CA 2356131 A1	29-06-2000
		CA 2356144 A1	29-06-2000
		CA 2356148 A1	29-06-2000
		CA 2356184 A1	29-06-2000
		CA 2356194 A1	29-06-2000
		EP 1147287 A2	24-10-2001
		EP 1141517 A1	10-10-2001
		EP 1141515 A1	10-10-2001
		EP 1144802 A2	17-10-2001
		EP 1151180 A1	07-11-2001
		EP 1141518 A1	10-10-2001
		WO 0037766 A2	29-06-2000
		WO 0037771 A1	29-06-2000
		WO 0037768 A1	29-06-2000
		WO 0037767 A2	29-06-2000
		WO 0037772 A1	29-06-2000
		WO 0037773 A1	29-06-2000
		GB 2345308 A	05-07-2000
		GB 2346632 A	16-08-2000
		GB 2346400 A	09-08-2000
		GB 2346909 A	23-08-2000
		GB 2347445 A	06-09-2000
		NO 20012596 A	27-07-2001
		NO 20012597 A	27-07-2001
		NO 20012598 A	30-07-2001
		NO 20012599 A	30-07-2001
		NO 20012600 A	30-07-2001
		NO 20012865 A	07-08-2001
		US 2002195256 A1	26-12-2002
		US 2002166668 A1	14-11-2002
		US 2002145281 A1	10-10-2002
		US 2002079106 A1	27-06-2002
		US 2002060079 A1	23-05-2002
		US 2002112338 A1	22-08-2002